

SAM Corporate CCH Tagetik Budgeting Training Plan

Topics	Descriptions
Budgeting Overview	To understand the basic concept of Budgeting
Snapshot	
	To provide a brief introduction to Snapshot in CCH Tagetik
Snapshot	To understand the basic concept of Snapshot in CCH Tagetik. Refer to the Manual and to create a snapshot based on the workshop provided
Spreading	
	To provide a brief introduction to Spreading and Monthly Splitting in CCH Tagetik
Spreading and Monthly Splitting	To understand the basic concept of Spreading and Monthly Splitting in CCH Tagetik. Refer to the Manual and to perform the same based on the workshop provided
Break back	
	To provide a brief introduction to Breakback in CCH Tagetik
Break back	To understand the basic concept of Break Back in CCH Tagetik. Refer to the Manual and to perform the same based on the workshop provided
Allocation	
	To provide a brief introduction to Allocation in CCH Tagetik
Allocation	To understand the basic concept of Allocation & Closing in CCH Tagetik. Refer to the Manual and to perform the same based on the workshop provided
Forecast	
Forecast Model and Rolling Forecast	To provide a brief introduction to Forecast Model and Rolling Forecast in CCH Tagetik
Workshop on Forecast Model	To understand the basic concept of Forecast Model in CCH Tagetik. Refer to the Manual and to perform the same based on the workshop provided
Rolling forecast Workshop	Implement the Rolling Forecast in the system based on your understanding of the same
Algebraic Operations	
	To provide a brief introduction to Algebraic Operations in CCH Tagetik
Algebraic Operations	To understand the basics of Algebraic Operations Refer the manual or online help for more details
Review & Presentation	Final Review of the Budgeting Concepts